WESTERN INDIANA COMMUNITY FOUNDATION FOUNDATION FORUM

ATTICA | COVINGTON | SOUTHEAST FOUNTAIN

FALL 2020 NEWSLETTER

Nonprofit Groups Share in Grants from Community Foundations

Several nonprofit and charitable groups shared in grants from the Attica, Covington and Southeast Fountain Community Foundations, all affiliates of the Western Indiana Community Foundation. Grant monies are made available by donations from caring individuals who want to make a difference by improving the quality of life for others.

The latest recipients are:

Fountain County ARC - \$1,893 annual payout from endowment fund to Shawnee Center to provide day-time programming for adults who have a wide range of disabilities

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	Southeast Fountain	No.
	PANTO THE Newtown Community Church \$1,000.00	
No.	One Thousand ont No Dollars For: Back 2 School Supplies Southeast Fountain Community Foundation	take
	Newtown Community Church – Left to right: Donna Cunningham, Outreach Chairperson - Newtown Community Church; Megan Taylo	

Newtown Community Church - \$1,000 to support the Back-2-School program that provides backpacks, school supplies, socks and underclothing for area children



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Covington Nursery School – Front row left to right: Roxy Jones, Jolee Emrick, Lynix Dickinson, Wrenli Ricketts, Kayleah Britton; Second row left to right: Raelynn Rush, Avalyn Severt, Devan Baker; Third row left to right: Jenny Goeppner, Race Director - Halloween 5K/10K Run/Walk; Blythe Allison, Head Teacher - Covington Nursery School; Shelby Dickinson, Teacher's Aide -Covington Nursery School; Raquel Stultz; Board Member -Covington Community Foundation

Covington Nursery School - \$1,189 annual payout from the Covington Nursery School Fund to provide support for the dayto-day operations of the organization and \$1,000 for new yard signs and banners for the annual "Covington Nursery School Halloween 5K/10K Run and Walk"

From the CEO's Desk



Dear Friend,

First, I want to say, "THANK YOU." Your faithful support is greatly appreciated. We are especially grateful for all gifts, from one-time donors to those who have given loyally over the years. We realize in today's world more pressures than ever before are being exerted on financial resources. While we very much appreciate the importance you have placed on making charitable gifts, we realize this is only one place among many in which you can give.

In spite of the Covid-19 pandemic, you will see on the following pages that we are continuing to support the needs within our communities such as: youth programs, leadership training and development, recreation and tourism, education and scholarships, community facilities, senior citizen activities, historic preservation, and arts and culture.

Like many organizations and businesses, we are doing our best to manage the Foundation during the pandemic. Our office is open to the public, but for safety purposes we are encouraging visitors to wear a mask and sanitize their hands upon entering the building. We love seeing you!

Due to enhancements in technology, much of what we do on behalf of our communities can be done online. We have held numerous board and committee meetings and have led leadership trainings through virtual conferencing in the past eight months which has assisted us in continuing to move the Foundation and our communities forward. Organizations have the benefit of completing their applications for grants online, and students have 24-hour access to fill out scholarship applications. Also, with the click of a few buttons, friends of the Foundation can make charitable donations online at **www.wicf-inc.org**. You can also find useful information on our social media pages at Facebook, Instagram, and Twitter.

All staff continue to be available by phone at 765-793-0702 or by email at **info@wicf-inc.org**. Your Community Foundation directors and staff are determined to continue to serve the charitable needs of Fountain County. Please feel free to contact us if you have any questions.

Once again, just as I began this column, let me conclude by simply saying "THANK YOU" for your ongoing partnership with the Community Foundation. You are a blessing to thousands!

All my best,

Fale White

Dale A. White Chief Executive Officer



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Dates to Remember!

2020

November 15 - National Philanthropy Day[®] is both an official day and a grassroots movement. Every year since 1986, when President Ronald Reagan first proclaimed November 15th as National Philanthropy Day[®], communities across the globe have celebrated by hosting events to recognize activities of donors, volunteers, foundations, leaders, corporations, and others engaged in philanthropy ("the love of humankind").

December 1 - Giving Tuesday, often stylized as #GivingTuesday for purposes of hashtag activism, refers to the Tuesday after Thanksgiving in the United States. It is a movement to create a national day of giving at the beginning of the Christmas and holiday season. Giving Tuesday was started in 2012 as a response to commercialization and consumerism in the post-Thanksgiving season (Black Friday and Cyber Monday).

December 31 - Last day to make year-end gifts for 2020 tax purposes. Start planning now!

2021

January 1 - The online application process for all Foundation scholarships begins. For details go to: www.wicf-inc.org.

February 28 - 15th Annual Southeast Fountain Community Foundation Reception at the Beef House. Proceeds assist in grantmaking efforts in the Southeast Fountain area and scholarship awards for Fountain Central High School students. (CANCELLED)

March 1 - Deadline for all Foundation scholarships.

If you are sponsoring/hosting an event that benefits one of the 300+ endowments managed by the Foundation, please contact us. We would LOVE to help promote the event. Send your event information to: info@wicf-inc.org.

Meet Your Board & Staff

We'd like to know you better, and we want you to know us, too.

Our Board of Directors is deeply committed to the vision of stimulating philanthropy to build a better community. They generously contribute their time and talents to ensure that the Community Foundation grows and prospers so that Fountain County can benefit, forever.

Attica Community Foundation

President -Cindy Mason Vice-President -Dr. Roger Duncan Secretary -Marsha Brown

Carmie Berghoff Elizabeth Cunningham Ann Harrison Kyle Mandeville Nate Rosswurm

Covington Community Foundation

Interim President -Raquel Stultz Treasurer -Kevin Martin

Beth Mason Tom McGurk, Jr. Dick Minnette John Shambach Bob Wright

Southeast Fountain Community Foundation

President -Marsha Orr Secretary -Irene Norman

Rodger Foster Mark Haas Renee McGrady Dr. Mike Meade

Staff

Chief Executive Officer Dale White

Finance & Operations Coordinator Kim Eaton

Office Assistant Laura Hacquet

"Helping People Improve Our Community"

An Estate Planning Quiz

Back to Class

Although it may have been years since you last took an exam, we invite you to try your hand at this quiz.

Your answers may serve to focus attention on areas of your estate and financial plans that deserve more consideration. Your advisors can help you tailor a plan that best fits your needs.

The Quiz

Answer each statement True or False, then total your score at the end of the quiz.

Anything you cannot answer due to incomplete estate planning should be answered *False*. If something does not apply to your situation, answer *True*.

True False

	1.	I have a will.		
	2.	I have not moved to a different state since last reviewing my estate plans.		
	3.	My marital status has not changed since my last review.		
	4.	I have suggested a guardian for my minor children, if necessary.		
	5.	No children or grandchildren have been born since my plans were last reviewed.		
	6.	I am certain my property will go to those I wish, in the amounts I desire.		
	7.	My spouse and/or children would need no assistance in managing property left to them.		
	8.	No significant increases or decreases in wealth have occurred since my last review.		
	9.	I have not given away nor sold property left to others in my will.		
	10.	Specific friends have been provided for in my will.		
	11.	Adequate provisions have been made for transferring business interests I may own.		
	12.	I do not wish to provide anyone with temporary help (e.g., education of children or grandchildren).		
	13.	I am satisfied with the charitable gifts included in my plans.		
	14.	I am aware of the amount I may leave to others tax-free.		
	15.	I know approximately how much tax will be due on my estate.		
	16.	My estate plan specifies which beneficiaries should be responsible for paying estate taxes.		
	17.	I am confident the life insurance I have is adequate for the support of loved ones, payment of taxes (if applicable), and other estate settlement expenses.		
	18.	I know my will may not determine the beneficiaries of my life insurance and retirement plans.		
	19.	The person I have chosen to handle my estate settlement is still willing and able to serve.		
	20.	My assets are jointly owned where that is appropriate.		
	21.	My loved ones are aware of my wishes regarding extraordinary medical measures.		
	22.	I am aware that my spouse will not receive all my property unless that is provided for in my will or other plans.		
	23.	My financial records are up to date and readily accessible.		
	24.	I have discussed my estate plan with those close to me.		
	25.	My loved ones know who has assisted me in my estate planning.		

How Did You Do?

Each *false* answer is worth:

1. 10 points	10. 3 points	18. 3 points
2. 2 points	11. 6 points	19. 2 points
3. 8 points	12. 4 points	20. 4 points
4 5 points	13. 4 points	21. 6 points
5. 5 points	14. 5 points	22. 8 points
6. 5 points	15. 3 points	23. 3 points
7. 4 points	16. 5 points	24. 3 points
8. 4 points	17. 3 points	25. 2 points

9. 4 points

If the value of your false answers total:

0-15: You are unusually prudent in your financial affairs. Congratulations!

16-30: You are above average as a manager of personal finances and estate planning. Review your plans to be sure they still reflect your wishes.

31-50: You are about average in that you need to seriously reconsider your estate plan. Take time now to review or begin your estate plan with professional help.

Over 50: Your loved ones will probably experience significant difficulties, delays, and expense in settling your estate.

The Next Step

For additional information on wills and estate planning, please call or write. Remember to consult professional advisors when making specific plans.

Grants from Community Foundations (Continued from page 1)



Covington Youth Soccer – Left to right: Raquel Stultz, Board Member -Covington Community Foundation; Justin McLain, Board Member -Covington Youth Soccer Program; Kim Eaton, Finance & Operations Coordinator - Western Indiana Community Foundation

Covington Youth Soccer - \$4,200 for new soccer goals to add value to the program that hosts nearly 300 youth each fall



Attica Main Street – Left to right: Cindy Mason, Board Member - Attica Community Foundation; Lexxi Haddock, Board Member - Attica Main Street

Attica Main Street - \$6,000 for 33 light pole banners and for fireworks on September 5 in lieu of the 4th of July celebration



Attica Summer Park Program – Left to right: Star Hurt, Assistant Director; Karley DeSutter, Director



Fountain County Sheriff's Department – Left to right: Irene Norman, Board Member - Southeast Fountain Community Foundation; Megan Taylor; Terry Holt, Sheriff - Fountain County

Fountain County Sheriff's Department - \$5,000 for National Night Out, typically held on the first Tuesday in August (October 6 this year) at the Fountain County Fairgrounds. NNO is an annual community-building campaign that promotes policecommunity partnerships and neighborhood camaraderie.



Attica Elementary School – Kindergarten Tara Ashley & Morgan Rooze - Teachers; Dusty Goodwin - Principal; Rae Ann Martin & Janice Tague - 1st Grade Teachers

Attica Elementary School - \$612 for classroom software

Charles Forrest American Legion Post 288 - \$2,298 annual payout to the organization to fulfill its charitable purpose

Covington Youth Baseball - \$1,833 includes the annual payout from its endowment fund in the amount of \$833 and a \$1,000 donation for safety signs, hand wipes. and sanitizers

Attica Summer Park Program - \$1,500 for camper t-shirts and snacks for "parkies" attending summer camp



Attica Early Learning Center – Left to right: Cindy Mason, Board Member - Attica Community Foundation; Lisa Badgley, Director -Attica Early Learning Center; Jerry Badgley, Pastor -Attica Free Methodist Church

Attica Early Learning Center - \$9,000 for remodeling costs at the Attica Elementary School to establish a quality childcare program for Fountain and Warren County



Attica Public Library - \$800 to support the October 15th children's program of Legend of Sleepy Hollow performed by the Madcap Puppet Theatre

Fountain County 4-H Fairgrounds Foundation Committee - \$4,677 for ongoing support of capital improvements at the Fairgrounds

City of Covington - \$6,500 for expenses associated with entertainment and fireworks for the 4th of July Celebration held from July 1-4

Perrysville Fire Department - \$5,175 for new life saving equipment and tools with funding provided by the Covington and Southeast Fountain Community Foundation

Hillsboro Police Department - \$2,000 for communications equipment and other needs



Hillsboro Church of the Nazarene - \$1,000 for Care Packages to the Care Network as part of the Young at Heart countywide senior citizen ministry. Care Packages contain shelf staple foods, recreational materials (e.g., puzzle books, coloring books, and magazines), and personal hygiene items.



Perrysville Fire Department – Left to right: Brent Lewis - Perrysville Volunteer Firefighter; Dale White, CEO – Western Indiana Community Foundation; John Baker & Matt Rudolph - Perrysville Volunteer Firefighters



Hillsboro Police Department – Left to right: Kim Eaton, Finance & Operations Coordinator - Western Indiana Community Foundation; Scott Rainey, Town Marshal - Hillsboro

(Continued on page 8)

Grants from Community Foundations (Continued from page 7)





City of Covington – Left to right: Linda Knecht - City of Covington; Fauneil Bever - Covington United Methodist Church; Raquel Stultz, Board Member - Covington Community Foundation

Fountain County Schools - \$3,640 for 182 yard signs acknowledging all 2020 graduating seniors

City of Covington - \$1,000 in partnership with the City of Covington and the Covington United Methodist Church, the Winter Coat Giveaway provides new and gently used coats for children and adults to area residents in need

Scholarship News

Western Indiana Community Foundation is pleased to announce that the Foundation will help to distribute \$200,000 in scholarships to approximately 150 students this year.

The Foundation distributes support from over 70 different scholarship funds. This year, awards ranged from \$500 up to full tuition and fees.

No two scholarships are alike, and each scholarship has its own distinct criteria as determined by the founding donor such as financial need, community/volunteer service, special interest and/or intended study, or GPA requirements. Education criteria vary, as well, and most scholarships target graduating seniors, while some are available to students currently enrolled in college. To see a listing of this year's recipients visit our website at www.wicf-inc.org.

The Foundation provides a variety of scholarship services to assist you in designing and implementing a scholarship program to meet your unique needs and to maximize your return on investment.

We will assist you with:

- Scholarship selection criteria
- Scholarship promotion to students
- Regulatory compliance
- Financial aid information for families

Our services will include:

- Application processing
- Application evaluation
- Recipient award selection
- Applicant notification
- Payment processing

- Renewal award processing
- Student tracking
- Day-to-day customer service
- Scholarship promotion
- Investment management to grow the scholarship

Contact the Foundation at (765) 793-0702, ext. 4, to schedule a no-obligation consultation session TODAY!

THE LEGACY SOCIETY

Legacy Gifts

We gratefully recognize the following individuals who have remembered the Community Foundation with a bequest from their estate or who have indicated that the Foundation has been named as a future beneficiary of their estate. The special community benefactors have enriched the lives of others through their concern for the charitable needs of the community. If you have included the Foundation in your estate plan, please consider becoming a member of our *Legacy Society*. We would sincerely appreciate the opportunity to pay tribute to your thoughtfulness.

Lori Bever Bagley Merrill Brown Tom Carney Don & Peggy Clark Evan Cork Dr. Roger Duncan Dr. James Fenters Vincent & Mildred Grogg Carter & Olive Martin Charles Remele Bob & Melinda Shepherd Randall G. Shoaf John Stoup Frances Wallace Margaret Bogard Walters

How Can You Benefit?

It's easy to find out. Simply write, call, or e-mail us and we'll be happy to answer any of your questions about the IRA Charitable Rollover, gifts of stock and life insurance, the Legacy Society, or advantages of other planned giving options.

Grant Guidelines

Grant Focus

Western Indiana Community Foundation focuses on local needs within the geographical boundaries of Fountain County with consideration given to the areas of health, charitable service, education, cultural affairs, and community improvement.

All endowment funds, which stipulate in the fund agreement the areas to be supported from the income earned on the fund assets, will be honored regardless of location of the grant recipient.

Grant Review

The Board of Directors will review each grant request in preparation for its regular board meeting. Grant applications may be submitted at any time throughout the year. Applicants will be notified immediately following the Board of Directors' decision.

The Western Indiana Community Foundation is especially interested in learning of plans for:

Startup costs for new programs

• Capital needs beyond an applicant's capabilities

- One time projects or needs
- The Western Indiana Community Foundation will not consider:
- Individuals except for scholarships
- Support for regular operating budgets
- Long-term funding
- Apparel such as school/sport uniforms
- Organizations for political or religious purposes
- · Contributions to endowments
- Post-event situations

Memorial & Honor Giving

Memorial gifts provide a way for families and friends to remember their loved ones. *Honor* gifts are a way to celebrate a life, an anniversary, a birthday, or to simply say "thank you" for special things they have done for the donors or others.

We will acknowledge your gift to the appropriate family on the day it is received. The amount will not be mentioned. You will also receive an acknowledgement of your gift. Each donation is credited to the appropriate Foundation or fund as requested by the donor. We received the following Memorial and Tribute gifts from April 1, 2020 to September 30, 2020. The name of the person being memorialized or honored is in **bold**.

IN MEMORY OF

Richard Ashton

Mrs. Judy Ashton Ferrell

Anita (Johnson) Bell

Covington High School Class of 1948

Matthew Bodine

Mr. and Mrs. David Bardos Mr. and Mrs. Robert Brewer Mr. and Mrs. Russell Crowder Mr. and Mrs. Russell Hutchison Mr. and Mrs. Stephen Jolley Ms. Burnadette Jordan Mr. and Mrs. Richard Purgason

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Mr. Ben Bowles

Mary Bowles

Mr. Ben Bowles Ms. Burnadette Jordan Mr. and Mrs. Dale White

Thomas Bowman

Mr. and Mrs. Rodger Foster

Fern Brier Upper Level Group

Dr. Judy Bush Attica Consolidated Schools

Elouise (Keller) Cadman

Covington High School Class of 1948

Ted Carrithers

Mr. and Mrs. Jim Hudson

Barbara Clark

Mr. and Mrs. Greg Campbell

Herschel Clark

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Mr. Dean Dunham

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Nellie Hardy Mr. and Mrs. Dale White

Layton Hathaway Wednesday Morning Quilters

Bud & Ida Hershberger

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Marita Coffing Hile Covington High School Class of 1974

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Mrs. Nancy Tillotson

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Mr. and Mrs. Greg Campbell Mr. and Mrs. Kevin McDonald

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Mr. and Mrs. Robert Summers

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IN HONOR OF

Jim & Cathy Baines Mr. and Mrs. David Baines

Mike Brier Mrs. Nancy Tillotson

Barbara Clark Mr. and Mrs. Robert Lyons

Lulu Belle Woodrow

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Troy Tuggle Mrs. Nancy Tillotson Attica Evangelical Presbyterian Church Mr. and Mrs. Dale Brown

Western Indiana Community Foundation truly appreciates every gift received from our generous donors. If we neglected to mention your contribution for the time period listed, please accept our sincere apologies for the oversight.



Donors & Contributors

In partnership with our donors (individuals, businesses, corporations, churches, service organizations, and civic clubs), the Community Foundation awards several thousand dollars in grants each year to a broad range of charitable organizations in our community. This support is provided through a variety of endowment and pass-through funds including: arts, culture, historic preservation, faith, parks and recreation, land protection, education and scholarships, health and human services, children and youth, seniors, and more.

Each donation is credited to the appropriate Foundation or fund as requested by the donor.

We received support from the following donors and contributors from April 1, 2020 to September 30, 2020..

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Western Indiana Community Foundation manages a variety of endowment and pass-through funds for the benefit of its citizens. Listed below are just a few of the nearly 300 funds under our management. To see a full listing visit our website at: www.wicf-inc.org.

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These are the largest grant-making funds at each of the Community Foundations. Grants are made from these funds to support worthwhile projects, programs, and nonprofit organizations within each Foundation's geographic territory. See pages 1, 6-8 for a listing of grants made in the past few months from each affiliate's Community Fund.

- Attica Unrestricted Fund
- Covington Unrestricted Fund
- Southeast Fountain Unrestricted Fund

Scholarship Funds

Donations to each of these funds are invested and a portion of the earnings are used for awarding scholarships to students from Attica, Covington, and Fountain Central High Schools.

- Attica Scholarship Fund
- Covington Scholarship Fund
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Name:
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